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ENERSIZE OYJ PUBLISHES INFORMATION MEMORANDUM AND BASIC INFORMATION DOCUMENT RELATING TO RIGHTS ISSUE

Enersize Oyj ("**Enersize**" or the "**Company**") announced on March 26, 2024, that the Board of Directors proposes that an extraordinary general meeting ("**EGM**") resolves on a rights issue of up to SEK 16,0 million (the "**Rights Issue**"). On April 18, 2024, the EGM resolved on the Rights Issue in accordance with the Board of Directors' proposal. The Company has prepared an information memorandum and a basic information document in connection with the Rights Issue which will be published and available on the Company's website, www.enersize.com, on or about April 29, 2024, together with other information relating to the Rights Issue.

Time table

30 April – 8 May 2024	Trading in unit rights on Nasdaq First North Growth Market Sweden
30 April – 14 May 2024	Subscription period in Sweden
30 April – 16 May 2024	Subscription period in Finland
Around 20 May 2024	Expected day for publication of the outcome of the Rights Issue

Advisors

Hagberg & Aneborn Fondkommission acts as Sole Global Coordinator and Sole Bookrunner in connection with the Rights Issue. Castrén & Snellman Attorneys Ltd is legal advisor to the Company on Finnish Law in connection with the Rights Issue.

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About Enersize

Enersize develops and delivers smart software, tools, and services to enable energy optimisation of industrial compressed air systems. The industry expertise of our people and solutions, together



with a commitment to become the global leader in compressed air efficiency software, has made Enersize a recognised leader for customers around the world. Enersize is a merger of multiple Nordic companies with experience from more than 7,000 customer projects.

The company is listed on Nasdaq Stockholm First North Growth Market under the ticker: ENERS. For more information visit <https://enersize.com>

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Forward-looking statements

This press release contains forward-looking statements related to the Company's intentions, estimates or expectations with regard to the Company's future results, financial position, liquidity, development, outlook, estimated growth, strategies and opportunities as well as the markets in which the Company is active. Forward-looking statements are statements that do not refer to historical facts and can be identified by the use of terms such as "believes," "expects," "anticipates," "intends," "estimates," "will," "may," "implies," "should," "could" and, in each case, their negative, or comparable terminology. The forward-looking statements in this press release are based on various assumptions, which in several cases are based on further assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there is no guarantee that they will occur or that they are correct. Since these assumptions are based on assumptions or estimates and involve risks and uncertainties, actual results or outcomes, for many different reasons, may differ materially from those what is stated in

the forward-looking statements. Due to such risks, uncertainties, eventualities and other significant factors, actual events may differ materially from the expectations that expressly or implicitly are contained in this press release through the forward-looking statements. The Company does not guarantee that the assumptions which serve as a basis for the forward-looking statements in this press release are correct, and each reader of the press release should not rely on the forward-looking statements in this press release. The information, opinions and forward-looking statements that expressly or implicitly are stated herein are provided only as of the date of this press release and may change. Neither the Company nor any other party will review, update, confirm or publicly announce any revision of any forward-looking statement to reflect events that occur or circumstances that arise with respect to the contents of this press release, beyond what is required by law or Nasdaq First North Growth Market Rulebook.

Attachments

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